

Fill in this information to identify the case:

Debtor name McClain Farms, Inc.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 23-20085

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<div><div>Don Jones Farm, Inc.</div><div>Creditor's Name</div><div>2434 Road Y</div><div>Reading, KS 66868</div><div>Creditor's mailing address</div><div>Creditor's email address, if known</div><div>Date debt was incurred</div><div>Unknown</div><div>Last 4 digits of account number</div><div>Unknown</div><div>Do multiple creditors have an interest in the same property?</div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</div></div>	<div><div>Describe debtor's property that is subject to a lien</div><div>Cattle</div><div>Describe the lien</div><div>Security Interest</div><div>Is the creditor an insider or related party?</div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div><div>Is anyone else liable on this claim?</div><div><input type="checkbox"/> No</div><div><input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div><div>As of the petition filing date, the claim is:</div><div>Check all that apply</div><div><input type="checkbox"/> Contingent</div><div><input type="checkbox"/> Unliquidated</div><div><input type="checkbox"/> Disputed</div></div>	Unknown	Unknown

2.2	<div><div>First Kentucky Bank</div><div>Creditor's Name</div><div>PO Box 367</div><div>Mayfield, KY 42066</div><div>Creditor's mailing address</div><div>Creditor's email address, if known</div><div>Date debt was incurred</div><div>02/05/2021</div><div>Last 4 digits of account number</div><div>Unknown</div><div>Do multiple creditors have an interest in the same property?</div><div><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</div></div>	<div><div>Describe debtor's property that is subject to a lien</div><div>Equipment</div><div>Describe the lien</div><div>Purchase Money Security</div><div>Is the creditor an insider or related party?</div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes</div><div>Is anyone else liable on this claim?</div><div><input checked="" type="checkbox"/> No</div><div><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</div><div>As of the petition filing date, the claim is:</div><div>Check all that apply</div></div>	Unknown	\$0.00
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Debtor **McClain Farms, Inc.**

Name

Case number (if known)

23-20085☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed**2.3 Friona Industries, L.P.**

Creditor's Name

**500 S. Taylor Street, Suite
601
Amarillo, TX 79101**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Unknown

Last 4 digits of account number

Unknown

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Cattle**Unknown****\$0.00**

Describe the lien

Security Interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.4 Priest Cattle Company, Ltd**

Creditor's Name

**899 Rosenthal Road
Lorena, TX 76655**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Cattle**Unknown****\$0.00**

Describe the lien

Security Interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.5 Rabo Agrifiance LLC**

Creditor's Name

**14676 Outer 40 Road
Ste. 400
Chesterfield, MO 63017**

Creditor's mailing address

Describe debtor's property that is subject to a lien

All real and personal property of Debtor**\$51,345,761.00****Unknown**

Describe the lien

Mortgage, Security Interest

Is the creditor an insider or related party?

☒ No

Debtor **McClain Farms, Inc.**

Name

Case number (if known)

23-20085

Creditor's email address, if known

Date debt was incurred

UnknownLast 4 digits of account number
editDo multiple creditors have an
interest in the same property?☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.6** **Rabo Agrifiance LLC**

Creditor's Name

**14676 Outer 40 Road
Ste. 400
Chesterfield, MO 63017**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

UnknownLast 4 digits of account number
oan1Do multiple creditors have an
interest in the same property?☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

All real and personal property of Debtor**\$187,867.00****\$0.00**

Describe the lien

Mortgage Security Interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.7** **Rabo Agrifiance LLC**

Creditor's Name

**14676 Outer 40 Road
Ste. 400
Chesterfield, MO 63017**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

UnknownLast 4 digits of account number
oan2Do multiple creditors have an
interest in the same property?☒ No☐ Yes. Specify each creditor,
including this creditor and its relative
priority.

Describe debtor's property that is subject to a lien

All real and personal property of Debtor**\$179,476.00****\$0.00**

Describe the lien

Mortgage Security Interest

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.8** **Rabo Agrifiance LLC**

Describe debtor's property that is subject to a lien

\$898,720.00**\$0.00**

Debtor	McClain Farms, Inc.	Case number (if known)	23-20085
Name			
Creditor's Name	All real and personal property of Debtor		
14676 Outer 40 Road			
Ste. 400			
Chesterfield, MO 63017			
Creditor's mailing address			
Creditor's email address, if known			
Date debt was incurred	Describe the lien		
Unknown	Mortgage Security		
Last 4 digits of account number	Is the creditor an insider or related party?		
oan3	<input checked="" type="checkbox"/> No		
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Yes		
<input checked="" type="checkbox"/> No	Is anyone else liable on this claim?		
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	As of the petition filing date, the claim is:		
	Check all that apply		
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$52,611,824.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Michael Johnson		
Ray Quinney and Nebeker, P.C.	Line 2.5	
36 South State Street		
Suite 1400		
Salt Lake City, UT 84111		